

PRESS RELEASE

CHANGE IN SHARE CAPITAL FOLLOWING ISSUE OF NEW SHARES – UPDATED BYLAWS DEPOSITED

Verona, 29 April 2011. Following the information already communicated, the public is herewith informed that, when the proportional partial demerger of Duomo Uni One Assicurazioni to Cattolica Assicurazioni comes into effect at 12pm tonight, 800 newly issued shares of Cattolica Assicurazioni will be allocated, by virtue of the exchange ratio of the Duomo Uni One shares cancelled.

The following is the statement of change in the share capital of Cattolica Assicurazioni.

	Changed share capital			Previous share capital		
	Euro	No. shares	Par value	Euro	No. shares	Par value
Total ordinary shares	162,265,845	54,088,615	3.00	162,263,445	54,087,815	3.00

The public is also informed that Cattolica's company bylaws have been updated and are available to the public at the Company's registered office and at Borsa Italiana SpA.

The document is also available at the Company's website at www.cattolica.it, under Corporate Governance – Statuto.

SOCIETA' CATTOLICA DI ASSICURAZIONE

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