

PRESS RELEASE

SHARE CAPITAL

Verona, 2 August, 2010. The public is informed that, as a consequence of Banca Popolare di Vicenza failing to exercise, within the terms agreed, its option to subscribe newly issued Cattolica's shares, as stated in the shareholders' resolution of April 28th 2007, the share capital of Cattolica is confirmed at its current amount of 54.087.815 shares.

SOCIETA' CATTOLICA DI ASSICURAZIONE

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