

**EXCERPT FROM THE NOTICE CALLING
THE EXTRAORDINARY AND ORDINARY SHAREHOLDERS' MEETING PURSUANT
TO ARTICLE 125-BIS, PARAGRAPH 1, OF LEGISLATIVE DECREE NO. 58/1998)**

SOCIETÀ CATTOLICA DI ASSICURAZIONE

Società Cooperativa [co-operative or mutual company set up under Italian law]

Registered office in Verona, Lungadige Cangrande 16

Tax identification and registration number in the Verona Companies Register

00320160237 - Cooperative Companies Register no. A100378

Listed in the Register of Insurance Companies at 1.00012

Parent Company of the Gruppo Assicurativo Cattolica Assicurazioni, registered in the

Register of Insurance Groups under no. 019

Share capital €522,881,778.00 fully paid up and existing

CALLING OF AN EXTRAORDINARY SHAREHOLDERS' MEETING

The Shareholders are called to an Extraordinary Shareholders' Meeting, at the registered office in Verona, Lungadige Cangrande No. 16, at 9:00 am on Thursday 30 July 2020 or, **at second call**, if the legal quorum is not reached on that day, **at 9:00 am on Friday 31 July 2020**, again at the registered office in Verona, Lungadige Cangrande No. 16, to discuss and pass resolution on the following agenda:

1. Articles of Association: amendments to articles Nos. [...]. Resolutions pertaining thereto and consequent thereon.

It should be noted that, in view of the emergency linked to the Covid-19 epidemic and for the purposes of maximum protection and safety of Shareholders, as permitted by Article 106, Decree Law No. 18 of 17 March 2020 (the so-called "Cura Italia Decree"), Shareholders are entitled to intervene at the Meeting, without physical access to the meeting venue, exclusively through the Designated Representative pursuant to Article 135-undecies of Legislative Decree No. 58 of 24 February 1998 (the "Designated Representative"), Computershare S.p.A., according to the full text of the Notice of call accessible on the Corporate website as indicated hereunder.

Information on the share capital and the number of Shareholders entitled to participate, as well as information regarding the procedures and deadlines for:

- the availability of reports on items on the agenda and documentation relating to the

Shareholders' Meeting;

- participation in the Shareholders' Meeting and exercise of voting rights (by proxy to be granted to the Designated Representative);
 - the procedures for granting a proxy to the Designated Representative;
 - the exercise of the right to supplement the agenda and the right to submit new draft resolutions;
- are set out in the full text of the notice of meeting available on the corporate website at <http://www.cattolica.it/home-corporate>, as well as at Borsa Italiana S.p.a. and on the storage system authorised by Consob called “eMarket-Storage”, managed by Spafid Connect S.p.a. and accessible from the website <http://www.emarketstorage.com>.

This excerpt is published in the newspaper "Italia Oggi" of 30 June 2020.

The Chairman
(Paolo Bedoni)