

PRESS RELEASE

RESULT OF THE OPTIONAL OFFER PURSUANT TO ARTICLE 2437- QUATER, PARAGRAPH 2, OF THE ITALIAN CIVIL CODE

Verona, 30 November 2020. The Company announces that at the end of the offer period, pursuant to Article 2437-quater of the Italian Civil Code, of the shares subject to the right of withdrawal, due to the holders of Cattolica's shares who did not participate in the approval of the transformation of the Company into a "joint stock company", resolved by the Extraordinary General Meeting of 31 July 2020, the acceptance of the aforementioned offer was equal to 50,101 shares, of which 41,182 in option and 8,919 requested in pre-emption.

The Company reserves the right to further communications regarding the continuation of the share liquidation procedure.

This notice will be published on 2 December 2020 in the Milano Finanza newspaper.

SOCIETÀ CATTOLICA DI ASSICURAZIONE

Cattolica Assicurazioni is one of the main players on the Italian insurance market and the only cooperative company in its industry to be listed on the Milan Stock Exchange, where it has been present since November 2000. With more than 3.5 million customers who rely on the insurance solutions and products it distributes, the Group has total premiums of nearly €7 billion (2019). At the Group level, Cattolica has 1,368 agencies throughout Italy, covering both large cities and smaller towns, and a network of 1,862 agents. For further information: www.cattolica.it/profilo-societario

CONTACT INFORMATION

Chief Financial Officer

Atanasio Pantarrotas, CFA

Tel. +39 045 8391738

investor.relations@Cattolicaassicurazioni.it

Media Relations Office

Erminia Frigerio – Media Relations

erminia.frigerio@Cattolicaassicurazioni.it

Tel +39 337 1165255

Angelo Cipriani – Local Media

Tel. +39 347 5074052

angelo.cipriani@cattolicaassicurazioni.it

Comin & Partners

Giuseppe Stamegna

giuseppe.stamegna@cominandpartners.com

Tel +39 392 0240063