

PRESS RELEASE

ACCEPTANCE OF THE EXCHANGE OFFER PROMOTED BY INTESA SAN PAOLO ON THE TOTALITY OF UBI BANCA SHARES

Verona, 13 July 2020. The Board of Directors of Cattolica Assicurazioni, which met today under the chairmanship of Paolo Bedoni, after evaluating its interest in light of both the supervisory authorizations obtained by the bidder, and the press release of the issuer, as well as the market trend, resolved Cattolica's unanimous acceptance of the public exchange offer launched by Banca Intesa San Paolo on UBI Banca Spa shares, pursuant to and for the purposes of Article 123 of the Consolidated Law on Finance.

SOCIETÀ CATTOLICA DI ASSICURAZIONE

Cattolica Assicurazioni is one of the main players on the Italian insurance market and the only cooperative company in its industry to be listed on the Milan Stock Exchange, where it has been present since November 2000. With nearly 3.5 million customers who rely on the insurance solutions and products it distributes, the Group has total premiums of nearly €7 billion (2019). At the Group level, Cattolica has 1,395 agencies spread throughout Italy, covering both large cities and smaller towns, and a network of 1,887 agents. For further information: www.cattolica.it/profilo-societario

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