

PRESS RELEASE

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PUBLICATION OF THE PROSPECTUS FOR ADMISSION TO TRADING ON THE MTA MARKET OF CATTOLICA ASSICURAZIONI'S RESERVED SHARES SUBSCRIBED BY ASSICURAZIONI GENERALI S.P.A. - PRESS RELEASE PURSUANT TO ART. 85-BIS OF THE ISSUERS' REGULATIONS

Verona, 23 luglio 2021. It is noted that the prospectus for admission to trading on the MTA market, organised and managed by Borsa Italiana S.p.A., of Cattolica Assicurazioni's ordinary shares deriving from the reserved capital increase subscribed and executed by Assicurazioni Generali S.p.A. on 23 October 2020 (the "Reserved Shares") was published on 21 July 2021 and is available to the public on the company's corporate website at www.cattolica.it/homecorporate and on the storage mechanism authorised by Consob entitled "eMarket STORAGE", managed by Spafid Connect S.p.a. and accessible from www.emarketstorage.com.

Therefore, pursuant to and for the purposes of article 85-bis of the Issuers' Regulations, the new composition of the share capital resulting from the admission to listing of the Reserved Shares is communicated according to the model below.

Model for the communication of changes in share capital

	current share capital			previous share capital		
	euro	shares	par value per share	euro	shares	par value per share
Total	685,043,940.00	228,347,980	n.a.	685,043,940.00	228,347,980	n.a.
<i>of which</i>						
Ordinary shares ISIN IT0000784154 (regular dividend: 1st Jan 2021) current coupon: 31	685,043,940.00	228,347,980	n.a.	522,881,778.00	174,293,926	n.a.

Unlisted ordinary shares temporary ISIN IT0005424897 (regular dividend: 1st Jan 2020; 1st Jan 2021) current coupon: 31	n.a.	n.a.	n.a.	162,162,162.00	54,054,054	n.a.
Ordinary shares (differentiated dividend)	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Preferred shares	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Convertible savings shares	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Non-convertible savings shares	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.

SOCIETÀ CATTOLICA DI ASSICURAZIONE

Cattolica Assicurazioni is one of the main players on the Italian insurance market, listed on the Milan Stock Exchange, where it has been present since November 2000. With around 3.5 million customers who rely on the insurance solutions and products it distributes, the Group has total premium income of €5.7 billion (2020). At the Group level, Cattolica has 1,348 agencies throughout Italy, covering both large cities and smaller towns, and a network of 1,839 agents. For further information: www.cattolica.it/profilo-societario

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Any person considering an investment in the Company is advised to read the Prospectus and to obtain independent advice as to the legal, tax, accounting, regulatory, financial, credit and other related advice prior to making an investment.

The Prospectus will be available at the registered office of the Company and on the website www.cattolica.it/home-corporate. The expression "Prospectus Regulation" means (EU) Regulation 2017/1129.