

**EXCERPT FROM THE NOTICE OF MEETING
OF THE ORDINARY SHAREHOLDERS' MEETING
(pursuant to Article 125-bis, paragraph 1, of Legislative Decree No. 58/1998)**

This Notice of Meeting replaces the Notice of Meeting of the Ordinary Shareholders' Meeting of 14/15 December 2021, published and disseminated to the market on 10 November last and hereby revoked.

The time periods for the exercise of Shareholders' rights pursuant to law shall therefore commence as of the date of publication of this Notice of Meeting. Any voting instructions already sent in relation to the revoked Shareholders' Meeting must therefore be sent again in accordance with the following instructions.

SOCIETÀ CATTOLICA DI ASSICURAZIONE Società per Azioni

Registered office at Lungadige Cangrande 16, Verona

Tax code and Verona Companies Register No.

00320160237

Listed in the Register of Insurance Companies at No. 1.00012

A company subject to the management and coordination of Assicurazioni Generali

S.p.A.

Fully paid-up share capital €685,043,940.00

NOTICE OF ORDINARY SHAREHOLDERS' MEETING

The Ordinary Shareholders' Meeting is convened for 9.00am on Thursday 23 December 2021 at single call, exclusively by means of telecommunications - as permitted by the applicable emergency framework - to discuss and resolve on the agenda below.

Due to the Covid-19 epidemic and pursuant to Article 106, paragraph 4, of Legislative Decree No. 18 of 17 March 2020, converted by Law No. 27 of 24 April 2020, as amended, participation in and exercise of voting rights at the Shareholders' Meeting by those entitled is permitted solely through the Designated Representative, pursuant to Article 135-undecies of Legislative Decree No. 58/1998, according to the instructions provided in the specific section of this notice. The Designated

Società Cattolica di Assicurazione S.p.A.

Sede Legale: Lungadige Cangrande 16, 37126 Verona - Italia - Pec cattolica.assicurazioni@pec.gruppocattolica.it - Tel. +39 045 8 391 111 Fax +39 045 8 391 112 - Cap. Soc. Euro 685.043.940,00 i.v. - C. F. e iscr. Reg. Imp. di VR n. 00320160237 - R.E.A. della C.C.I.A.A. di Verona n. 9962 P. IVA del Gruppo IVA Cattolica Assicurazioni n. 04596530230 - Albo Imprese presso IVASS n. 1.00012 - Rappresentante del Gruppo IVA Cattolica Assicurazioni - Capogruppo del Gruppo Cattolica Assicurazioni, iscritta all'Albo dei gruppi assicurativi presso IVASS al n. 019 Impresa autorizzata all'esercizio delle assicurazioni a norma dell'art. 65 R.D.L. numero 966 del 29 aprile 1923.

www.cattolica.it

Representative may also be granted proxies and/or sub-proxies pursuant to Article 135-*novies* of the Consolidated Law on Finance (TUF), in derogation from Article 135-*undecies*, paragraph 4, of the TUF.

AGENDA:

1. Award of statutory audit mandate:
 - consensual early termination of the current mandate with PricewaterhouseCoopers S.p.A.;
 - award of a new mandate for financial years 2021-2029 to a new auditing company;
 - determination of the consideration payable to the new auditing company.

*

It should be noted that, in view of the Covid-19 epidemic and for the purposes of maximum protection and safety of Shareholders as permitted by Article 106, Decree Law No. 18 of 17 March 2020, “containing measures to strengthen the national health service and economic support for families, workers and companies connected with the Covid-19 epidemic” (the “Cura Italia” Decree), as confirmed following the enactment of Law No. 21 of 26 February 2021, converted with amendments into the “Mille Proroghe” Decree, **Shareholders may take part in the Shareholders’ Meeting, without attending the meeting location, exclusively by granting a proxy to the Designated Representative pursuant to Article 135-*undecies* of the TUF, which is Computershare S.p.A. (the “Designated Representative”).** The Designated Representative may also be granted proxies and/or sub-proxies pursuant to Article 135-*novies* of the TUF, in derogation from Article 135-*undecies*, paragraph 4, of the TUF, according to the procedures set out in the full text of the Notice of Meeting, which is available on the Company website as specified below.

Information on the share capital and on the procedures and deadlines for:

- the availability of reports on items on the agenda and documentation relating to the Shareholders’ Meeting;
- participation in the Shareholders’ Meeting and exercise of voting rights (by proxy to be granted to the Designated Representative);
- the procedures for granting a proxy to the Designated Representative;
- the exercise of the right to add to the agenda and the right to submit new draft resolutions;

are set out in the full text of the Notice of Meeting, which is available on the corporate website at <http://www.cattolica.it/home-corporate> (in the “Governance/Shareholders’ Meeting” section), on the Consob-authorized eMarket-Storage facility managed by Spafid Connect S.p.A. and accessible from the website <http://www.emarketstorage.com>, and from Borsa Italiana S.p.A.

This excerpt was published in the *Il Sole 24 Ore* daily newspaper on 23 November 2021.

Verona, 23 November 2021

The Chairman
(Davide Croff)