

**EXCERPT FROM THE NOTICE OF MEETING
OF THE ORDINARY SHAREHOLDERS' MEETING
(pursuant to Article 125-bis, paragraph 1, of Legislative Decree No. 58/1998)**

SOCIETÀ CATTOLICA DI ASSICURAZIONE Società per Azioni

Registered office at Lungadige Cangrande 16, Verona

Tax code and Verona Companies Register No.

00320160237

Listed in the Register of Insurance Companies under No. 1.00012

**A company subject to the management and coordination of Assicurazioni Generali
S.p.A.**

A Generali Group company, listed in the Register of Insurance Groups under No. 26

Fully paid-up share capital €685,043,940.00

NOTICE OF ORDINARY SHAREHOLDERS' MEETING

The Ordinary Shareholders' Meeting is convened **for 10.00am on Tuesday 26 April 2022** at single call, exclusively by means of telecommunications - as permitted by the applicable legislative framework - to discuss and resolve on the agenda below.

Pursuant to Article 106, paragraph 4, of Legislative Decree No. 18 of 17 March 2020, converted by Law No. 27 of 24 April 2020, as amended, participation in and exercise of voting rights at the Shareholders' Meeting by those entitled is permitted solely through the Designated Representative, pursuant to Article 135-undecies of Legislative Decree No. 58/1998, according to the instructions provided in the specific section of this notice. The Designated Representative may also be granted proxies and/or sub-proxies pursuant to Article 135-novies of the Consolidated Law on Finance (TUF), in derogation from Article 135-undecies, paragraph 4, of the TUF.

AGENDA:

1. Approval of the 2021 financial statements and accompanying report, with consequent and related resolutions.
2. The award of a mandate for the statutory audit of the accounts for the years 2022-2030 to a new auditor and determination of the relevant consideration after consensual early termination of the mandate of the current auditor.

Società Cattolica di Assicurazione S.p.A.

Lungadige Cangrande 16, 37126 Verona - Italia - Pec cattolica.assicurazioni@pec.gruppocattolica.it - Tel. +39 045 8 391 111 - Fax +39 045 8 391 112
Cap. Soc. Euro 685.043.940,00 i.v. - C. F. e iscr. Reg. Imp. di VR n. 00320160237 - R.E.A. della C.C.I.A.A. di Verona n. 9962 - P. IVA del Gruppo IVA Cattolica Assicurazioni n. 04596530230 - Albo Imprese presso IVASS n. 1.00012 - Rappresentante del Gruppo IVA Cattolica Assicurazioni - Società soggetta all'attività di direzione e coordinamento da parte della società Assicurazioni Generali S.p.A. - Trieste - Società del Gruppo Generali, iscritto all'Albo dei gruppi assicurativi al n. 26 - Impresa autorizzata all'esercizio delle assicurazioni a norma dell'art. 65 R.D.L. numero 966 del 29 aprile 1923.
www.cattolica.it

3. The appointment, pursuant to Article 2386 of the Italian Civil Code and Article 24.4 of the Articles of Association, of 3 (three) members of the Board of Directors, 1 (one) of whom is a member of the Management Control Committee.
4. Report on Remuneration Policy and Fees Paid:
 - a) Approval of the first section of the Report on Remuneration Policy and Fees Paid, pursuant to Article 123-ter, paragraph 3, of Legislative Decree No. 58/1998 and Articles 41, 59 and 93 of IVASS Regulation 38/2018;
 - b) Resolution on the second section of the Report on Remuneration Policy and Fees Paid, pursuant to Article 123-ter, paragraph 6, of Legislative Decree No. 58/1998.

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It should be noted that, also in view of the Covid-19 epidemic and for the purposes of maximum protection and safety of Shareholders as permitted by Article 106, Decree Law No. 18 of 17 March 2020, “containing measures to strengthen the national health service and economic support for families, workers and companies connected with the Covid-19 epidemic” (the “Cura Italia” Decree), as confirmed following the enactment of Law No. 15 of 25 February 2022, converted with amendments into the “Mille Proroghe” Decree, **Shareholders may take part in the Shareholders’ Meeting, without attending the meeting location, exclusively by granting a proxy to the Designated Representative pursuant to Article 135-undecies of the TUF**, which is Computershare S.p.A. (the “Designated Representative”). The Designated Representative may also be granted proxies and/or sub-proxies pursuant to Article 135-novies of the TUF, in derogation from Article 135-undecies, paragraph 4, of the TUF, according to the procedures set out in the full text of the Notice of Meeting, which is available on the Company website as specified below.

Information on the share capital and on the procedures and deadlines for:

- the availability of reports on items on the agenda and documentation relating to the Shareholders’ Meeting;
- the submission of slates of candidates for the appointment of 3 (three) members of the Board of Directors, including 1 (one) member of the Management Control Committee;
- participation in the Shareholders’ Meeting and exercise of voting rights (by proxy to be granted to the Designated Representative);
- the procedures for granting a proxy to the Designated Representative;
- the exercise of the right to add to the agenda and the right to submit new draft resolutions;

are set out in the full text of the Notice of Meeting, which is available on the corporate website at <http://www.cattolica.it/home-corporate> (in the "Governance/Shareholders' Meeting" section), from Borsa Italiana S.p.A. and on the Consob-authorized eMarket-Storage facility managed by Spafid Connect S.p.A. and accessible from the website <http://www.emarketstorage.com>.

This excerpt was published in the *Il Sole 24 Ore* daily newspaper on 16 March 2022.

Verona, 16 March 2022

The Chairman
(Davide Croff)